



- **Report:** EDU\_STUDY\_BETA.RPT
- **Run Date:** 2023-08-08
- Please send comments/suggestions/issues to the [NDR Product Team](#)

▶ Step-by-Step Explanation Guide

▶ Report Notes

Switch to Standard Controls

### Step 1: Asset Selection

**Available Assets:**

**Balanced\_Portfolios:**

100% Bonds  
10% Stocks / 90% Bonds  
20% Stocks / 80% Bonds  
30% Stocks / 70% Bonds  
40% Stocks / 60% Bonds  
50% Stocks / 50% Bonds  
60% Stocks / 40% Bonds  
70% Stocks / 30% Bonds  
80% Stocks / 20% Bonds  
90% Stocks / 10% Bonds  
100% Stocks

**NDR\_Portfolios:**

Smart Sector with Catastrophic Stop  
Smart Sector Fixed Income  
Smart Sector International  
Dynamic Allocation (Conservative)  
Dynamic Allocation (Moderate)  
Dynamic Allocation (Aggressive)

**Assets Selected:**

**Individual\_Tickers:**

Balanced\_Portfolios:  
NDR\_Portfolios:  
Fixed\_Income\_Sectors:  
Stock\_Indices:  
US\_Cap\_and\_Style\_Stock\_Indices:  
SP500\_Sectors:  
Commodities:  
Alternatives: