



Start using our evidence-based investment approach

Founded in 1980, Ned Davis Research is a leading independent research firm with clients in over three dozen countries. Our clients include professionals from global investment firms, banks, insurance companies, mutual funds, hedge funds, pension and endowment funds, and registered investment advisors. Our models are derived from our evidence-based research which blends macro, fundamental, behavioral, and technical indicators using a proprietary analytical platform for great flexibility and customization. Ned Davis Research is an SEC registered investment advisor.

A systematic, evidenced-based approach to international equity allocation in an attempt to manage broad market risks and keep you on the right side of major market moves.

CORE:

Approximately 65% of the strategy is allocated across eight of the largest markets in the ACWI ex U.S. Index.

- The fund overweights and underweights the largest non-U.S. equity markets based on macro, fundamental, behavioral, and technical indicators.
- Weightings are determined using the Black-Litterman framework, which seeks to reduce volatility and enhance returns.

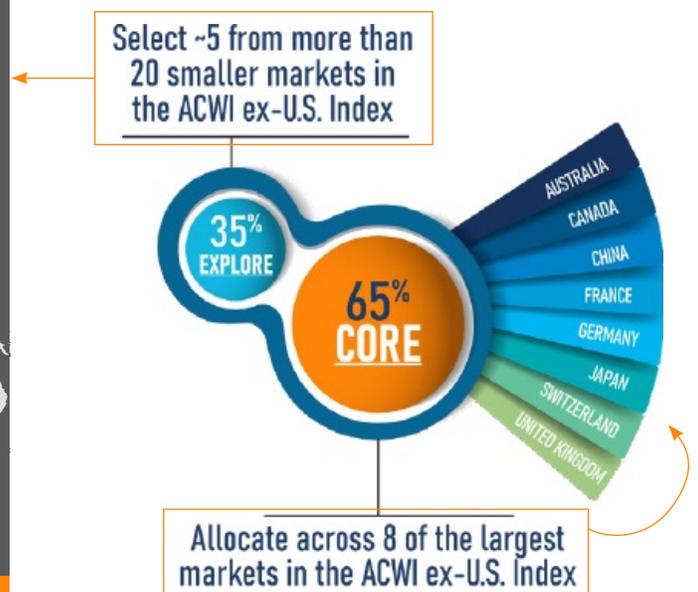
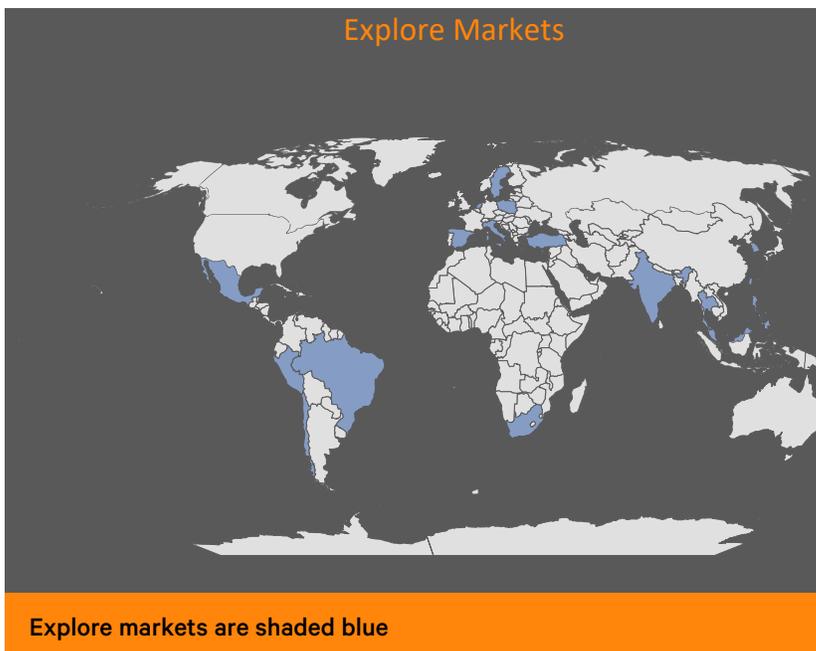
EXPLORE:

Approximately 35% of the strategy is allocated across five markets from a pool of more than 20 smaller markets.

- Selection is based on a multi-factor technical ranking system using trend and mean reversion indicators.

The strategy's benchmark is the All-Country World ex U.S. Total Return Index.

NDR International Equity Strategy



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